**MIAMI UNIVERSITY**

**INVESTMENT SUBCOMMITTEE MEETING**

**Monday, April 26, 2021**

**Oxford, OH**

**AGENDA**

Objectives:

1. Provide updates to ongoing open investment related issues.

Agenda:

1. Non-endowment review Guiot/Creamer

* FY21 cash flow
* Tier allocation
* Investment earnings budget

1. Tier III Asset Allocation SIG

* Current versus policy
* Stress tests for interest rate/inflation spike
* Recommendation

1. Fiscal Year to Date Update SIG

* Investment performance review
* Non-endowment and Endowment

1. Adjourn